

Medmarc Casualty Insurance Company
PROMARC® Preferred Lawyers Program
SUPPLEMENTAL APPLICATION

FIRM NAME _____

Financial Institutions:

1. Have any attorneys ever performed services on behalf of a financial institution other than those listed below?
Bankruptcy - Loan workout - Title Work/Conveyances - Collection - Loan Documentation - Real Estate Closings -
Foreclosures
Yes ___ No ___ **If Yes, please describe services performed, the name of the financial institution, the years the
services were rendered and indicate whether the institution is still a client.**
- _____
- _____

2. Has any attorney ever provided advice on regulatory matters or acted as Regulatory Counsel to a financial institution?
Yes ___ No ___ **If Yes, provide full details on firm letterhead.**

3. Has any attorney ever acted as officer, director, general counsel or served on any committee for a financial institution?
Yes ___ No ___ **If Yes, provide full details on firm letterhead.**

P.I./P.D. Plaintiff Litigation and/or Civil Rights/Discrimination:

1. What is the average number of years experience in this area of practice for the attorneys who practice plaintiff litigation
in your firm? _____
2. Average Case load per attorney in the past twelve months _____
3. What percentage of your plaintiff cases are:
Auto Accidents ___% Slip & Fall ___% Product Liability ___% Medical Device Product Liability ___%
Medical Malpractice ___% Legal Malpractice ___% Class action/Mass tort ___% Other ___%
4. Percentage of cases: settled before trial? ___% cases tried to conclusion? ___% other ___%
5. What is the estimated average dollar size of judgments, awards, and settlements in BI/PI and/or civil
rights/discrimination plaintiff cases handled by the firm \$ _____.
6. Have you ever handled, currently handle or intend to handle or be involved in class action/mass tort matters?
Yes ___ No ___ If Yes, please describe. _____
- _____

7. Please indicate the three (3) largest settlements/awards within the past 24 months and the type of case involved

\$ _____ Type of case _____

\$ _____ Type of case _____

\$ _____ Type of case _____

NOTE: Please provide on firm letterhead a complete description of any settlement/award in excess of \$500,000.

8. Do you advertise on radio or TV? Yes ___ No ___ **If yes, please attach a transcript of the advertisement.**

9. Do you accept cases in which there are less than 3 months before the expiration of the Statute of Limitations?
Yes ___ No ___

If Yes, describe on letterhead the steps taken to ensure that the lawsuit is filed prior to the expiration date.

Healthcare/Employee Benefits/Pension/ERISA

Describe in detail services performed in these areas of law:

Real Estate:

1. Title Work

Do you act as a title agent? Yes___ No___

If Yes, answer the following questions:

- a. What is the total number of title insurance policies issued in the past 12 months:_____
- b. What is the total commission income from all title policies issued in the past 12 months:\$_____
- c. After inquiry, is Applicant aware of any defect in title that was not reported in a title insurance policy issued by Applicant? Yes___ No___ **If Yes, provide full details on a PROMARC Claim/Incident Supplement.**
- d. After inquiry, is Applicant aware of any demand claim or suit made within the past five years against insured Applicant under a title insurance policy issued by Applicant? Yes___ No___

If yes, provide full details on a PROMARC Claim/Incident Supplement

2. Do you require title **agency** coverage (available only for entities which are wholly owned by Applicant) Yes___ No___

If Yes, complete a PROMARC Title Insurance Agency Questionnaire.

3. Residential Real Estate

a. What is the total number of Residential transactions handled by the firm in the past 12 months:_____

4. Commercial Real Estate

a. What is the total number of Commercial transactions handled by the firm in the past 12 months:_____

b. What is the dollar value of the three largest commercial transactions handled by the firm in the past 12 months:
1) \$_____ 2) \$_____ 3) \$_____

5. What % of Applicant's gross billings for the last year were derived from the following:

Residential closings _____	Commercial closings _____
Condo conversions _____	Escrow Agent _____
Landlord/Tenant _____	Syndication/Development _____

6. Is anyone in the firm involved in Speculative Real Estate? (Speculative real estate means representation of developers or principals in their endeavors to attract investors. Services include the preparation of promotional documents, procuring potential investors on behalf of the developer or principal, and similar services.)

Yes___ No___

If Yes, please provide a summary of such activities. Include % of gross billings from that activity.

7. What % of gross billings for the last year were derived from:

Limited Partnerships ___% Syndication Offerings ___%

8. Does anyone in the firm act in any role other than a legal representative? Yes___ No___

9. Does the firm offer advice or issue opinions on any matters related to zoning or environmental issues?

Yes ___ No___ **If Yes, Please explain:**

Energy/Natural Resources

1. Please provide full description of energy/natural resources services:

Intellectual Property

1. Indicate % for each of the following areas: Patent _____% Copyright _____% Trademark _____%
2. Describe the work performed in each area:

Fee Dispute

For each suit filed against clients for unpaid legal fees filed in the past 24 months, provide the following information. If additional space is needed, continue on firm letterhead.

	Suit #1	Suit #2	Suit #3
Name of Client			
Date lawsuit filed			
Amount of claim			
Nature of underlying matter			
Status (open, closed in favor of client/firm, settled, etc.)			
Steps taken to avoid malpractice counterclaim			

Entertainment/Sports

Describe in detail services performed in these areas of law:

Securities or Utilities

Describe in detail services performed in these areas of law:

Corporate/Personal Tax Opinions

Describe in detail services performed in these areas of law:

Government/Municipal

For each governmental entity represented, provide the following information. If additional space is needed, continue on firm letterhead.

Entity #1

Entity #2

	Entity #1	Entity #2
Name of Governmental Entity		
Name of attorney(s) providing services		
Describe Legal Services Provided		
Is/Are attorney(s) considered employees of Governmental entity? (Yes/No)		
Do attorney(s) seek Public Officials Coverage? (Yes/No)		
Describe attorney's involvement in Municipal Bond work on behalf of Governmental Entity:		

I understand information submitted herein becomes a part of my Professional Liability Application and is subject to the same representations and conditions.

AUTHORIZED PRINCIPAL OF APPLICANT

DATE